Kohler Learning

## **QuickSpec Overview**

## Unit 3.01

**Change History** 

Update the following table as necessary when this document is changed:

Date	Name	Change Description

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### Purpose

Use this document to review the QuickSpec application.

## Trigger

Perform this procedure when you need to use QuickSpec to generate a specification.

## Prerequisites

You are logged in to QuickPack.

### **Transaction Code**

Unit 3.01

### **Helpful Hints**

None

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### Procedure



1. Click the QuickSpec tab to go to the QuickSpec Start screen.

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From this screen, you can generate specifications for Generators or Transfer Switches.

**2.** As required, click I to select options in the following fields:

Field Name	R/O/C	Description			
Fuel Type:	R	Fuel Type			
		Example:	Diesel		
Frequency:	R	Frequency			
		Example:	60 Hz		
UL-2200:	R	UL-2200			
		Example:	Required		
EPA Certified Engine:	R	Environmental Protection Agency certified engine			
		Example:	Required		

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Field Name	R/O/C	Description	
IBC Certified	R	International Bu	ilding Code certified
		Example:	Required

3. Click <u>Continue</u> to go to the *Model Configuration* screen.

# **Model Configuration**

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			_
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**4.** As required, click **I** to select options in the following fields:



Greyed-out fields are required.

Field Name	R/O/C		Description	
Generator Model	R	Generator Mod	el	
		Example:	100REOZJD	
Alternators	R	Alternator		
		Example:	4S11	
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Field Name	R/O/C		Description
Cooling Systems	R	Cooling System	n
		Example:	Unit Mounted Radiator (122F/50C)
Controllers	R	Controller	
		Example:	Decision-Maker 550
Contact Kits	R	Contact Kit	
		Example:	10 Dry Contact Kit

- 5. In the Accessories section, select 🔽 next to the desired accessories.
- 6. As required, complete/review the following fields in the **Circuit Breakers** section:

Field Name	R/O/C		Description
Line Circuit Breaker	R	Line Circuit Brea	aker
		Example:	100% Rated Breakers
Available Line Circuit Breakers	R	Available Line C <b>Example:</b>	ircuit Breakers 100

7. Click Update to validate for conflicts.

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Conflicting selections are highlighted in grey. Click I and select an option which is not greyed-out.

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This is an example of how a completed Model Configuration appears.

8. Click Update to validate for conflicts.

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9. Click Create Spec to generate the specification.

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- 10. In the \*Job Name: field, enter a descriptive job name. Example: QuickSpec Test
- 11. Click Save to save the information.

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**12.** In the **Spec Printing Options** section, click **r** next to the desired options.

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You have options for the type of specification you wish to generate.

**13.** Click I in the Spec Version field.

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You have the option of printing a Long Spec, a Short Spec in table format or a Short Spec in paragraph format. All specifications are generated as described in previous step. Following is an example of the appearance of a short spec in paragraph format compared to a long spec.

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14. Go back to the quotation.

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**15.** Click **Preview Spec** to preview the specification.

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## **Transactional Data for Print**

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Your computer may generate the previous screen.

**16.** Click in the indicated area for options.

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## **Transactional Data for Print**

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17. Select Download File....

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## File Download

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**18.** Click Open to view the specification.

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### **Generator Set Specification**



- **19.** Review the specification information as necessary.
- **20.** Go back to the quotation.

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21. Click Request Quote to submit a request for quotation.

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- In the Status field, the quote status changes to, "Quote Requested."
- The system sends a quote request to your local distributor.

## Result

You have completed this transaction. You have reviewed the QuickSpec application.

## Comments

None